

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	O-Net Technologies (Group) Limited
Date Submitted	07/04/2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares
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(1) Stock code : <u>877</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Par value Authorised share es currency) (State currency)

### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth			
Increase/(decreas	se)				
Balance at close	of the month				

Total authorised share capital at the end of the month (State<br/>currency):HK\$100,000,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	743,242,240					
Increase/ (decrease) during the month	1,612,000					
Balance at close of the month	744,854,240					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(09/04/2010)						
Ordinary shares		1,612,000		24,000	1,612,000	23,407,000
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
$\frac{\text{shares}}{(Note 1)}$						
(Note 1)		Т	otal A. (Ordi	nary shares)	1,612,000	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State current		n from exercise of		K\$2,868,086		
- I (2 tarte t arroin	57			, ,,		

Warrants to Issue Shares of the l	Issuer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
( / / )		<u>_</u>		·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>		,				
	-					
( / / )	·					<u> </u>
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	( / /	)				
	- -					
( / / )	<u> </u>					<u> </u>
$\mathbf{S}(\mathbf{r}, 1, \dots, 1, \mathbf{C}(\mathbf{f}, 1^{T}, \mathbf{r}, 1)$						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.		)				
( / / )						<u> </u>
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)	(	``				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		-
			(Pretere	ence shares)		-
			C			-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Iotal C. (Ordi	inary shares)		-
			(Prefer	rence shares)		-
			(	(Other class)		-

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

I. Rights issue       At price : State currency       Class of shares issuable (Note 1)       NA         1. Rights issue       At price : State currency       Issue and allottnent date : (dd/mm/yyyy)       (///)         EGM approval date:       (///)       EGM approval date:       (///)         2. Open offer       At price : State currency       EGM approval date:       (///)         2. Open offer       At price : State currency       Issue and allottnent date : (dd/mm/yyyy)       (///)         2. Open offer       At price : State currency       EGM approval date:       (///)         3. Placing       At price : State currency       Issue and allottnent date : (dd/mm/yyyy)       (///)         3. Placing       At price : State currency       Issue and allottnent date : (dd/mm/yyyy)       (///)         4. Bonus issue       Class of shares issuable (///)       NA         (Note 1)       Issue and allottnent date : (dd/mm/yyyy)       (///)         4. Bonus issue       EGM approval date: (///)       Issue and allottnent date : (dd/mm/yyyy)       (///)         4. Bonus issue       Issue and allottnent date : (dd/mm/yyyy)       (///)       Issue and allottnent date : (dd/mm/yyyy)       (///)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (///)       Issue and allottnent date : (dd/mm/yyyy)       (///)		her Movements i Type of Issue	<u>in 1550cu 511</u>	ne Capitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ EGM approval date: (dd/mm/yyyy) $(/ / )$ 2. Open offer       At price : State currency       Class of shares issuable (Note 1) $N/A$ 2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(/ / )$ 3. Placing       At price : State currency       Class of shares issuable (Note 1) $N/A$ 3. Placing       At price : State currency       Issue and allotment (dd/mm/yyyy) $(/ / )$ 4. Bonus issue       Class of shares issuable (Note 1) $N/A$ 4. Bonus issue       Issue and allotment (date : (dd/mm/yyyy) $(/ / )$ 4. Bonus issue       Issue and allotment (date : (dd/mm/yyyy) $(/ / )$							<u>N/A</u>			
$(dd/mm/yyyy) \qquad () \qquad (dd/mm/yyyy) \qquad () \qquad () \qquad (dd/mm/yyyy) \qquad () \qquad () \qquad (dd/mm/yyyy) \qquad () $	1.	Rights issue	At price :		 Issue and allotment	(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )					EGM approval date: (dd/mm/yyyy)	(	/ /	)		
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       N/A         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Issue and allotment date : (d/mm/yyyy)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       ( / / )							<u>N/A</u>			
EGM approval date: $(//)$ $(dd/mm/yyyy)$	2.	Open offer	At price :		 Issue and allotment	(	/ /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )						(	/ /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         4. Bonus issue       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )										
3. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							<u>N/A</u>			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :			(	/ /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )					EGM approval date: (dd/mm/yyyy)	(	/ /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )										
date : (dd/mm/yyyy)       EGM approval date:							<u>N/A</u>			
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				(	/ /	)		
					EGM approval date: (dd/mm/yyyy)	(	/ /	)		

							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(	<u>N/A</u> / /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares repurchased ( <i>Note 1</i> )		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares issuable ( <i>Note 1</i> )		<u>N/A</u>			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
10	Other	Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
10.	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		<u> </u>
		Total E. (O (Pre	Ordinary s eference s (Other	shares	s) s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,612,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):
N/A
Submitted by: Kung Sze Wai

 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.