

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/05/2016			
To: Hong Kong Exchanges an	d Clearing	Limited			
Name of Issuer	Name of Issuer O-Net Technologies (Group) Limited				
Date Submitted	06/06/201	1.6			
T.M		1			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>877</u>	Descript	ion: Ordinary S	Shares	_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding i	nonth _	10,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	_				
Balance at close of the month	-	10,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descript	ion :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding 1	month _				
Increase/(decrease)	_				
Balance at close of the month	-				

2. Preference Shares Stock code: N/A Descr.	iption :		
Stock code . IVII	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the ence	of the month (State	Н	K\$100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	734,276,240			
Increase/ (decrease) during the month	2,605,000			
Balance at close of the month	736,881,240			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(09/04/2010)						
Ordinary shares		2,605,000		1,000,000	2,605,000	32,832,000
(Note 1)						
2.N/A						
shares						
$\frac{Shares}{(Note 1)}$						
()						
3.						
shares						
$\frac{Shares}{(Note 1)}$			-			-
(11010-1)		Т	otal A. (Ord	inary shares)	2,605,000	
		-	· ·	rence shares)	N/A	
			·	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise o		(
options (State currenc		i iroiii excicise o		\$4,833,828.0	0	
T	<i>J</i> /			. ,,-		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Nominal value close of the Currency of Nominal value at Exercised thereto Description of warrants nominal close of during the at close of the month

Date of expiry - dd/mm/yyyy)	value	preceding mon	nth month	month	
1. N/A					
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price			 "		
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/	/)			
2.					
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)	()	/			
(dd/mm/yyyy)	(/	/)			
3.					
(/ /)					
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/	/)			
4.	*	•			
			_		
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/	/)			
		т.	otal B. (Ordin	ary charac)	
		10	Otal B. (Otalii Prefere	ary shares) nce shares)	
			(1)	Other class)	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at Currency of Amount at close Converted pursuant close of the month amount of preceding during the Amount at close thereto Class and description outstanding month of the month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)___ (Preference shares)
(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	\	
1 and (N-4-1)	
shares (Note 1)	
2		
(/ /)	
shares (Note 1	<u>, </u>	
	,	
3.		
J	_	
	- 	
)	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares		
(Other class		•
(**************************************		-

Ot	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Torrest						be issued pursuant thereto as a close of the month
	Type of Issue		Class of shares issuable (Note 1)	<u>N/A</u>			month
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ /		

Т	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A (<i>Note 1</i>)		
	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
10	Other	Class of shares issuable N/A (Note 1)		
	(Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,605,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	y):	
N/A		
		_
		·
Submitted by:	Kung Sze Wai	
Submitted by:	Kung bze war	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.