

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer O-Net	Communications (Gro	oup) Limited			
Date Submitted 05/06/	2014				
I. Movements in Authorised Share Car	pital				
1. Ordinary Shares					
(1) Stock code : 877 Description : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000		
Increase/(decrease)					
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000		
(2) Stock code : <u>N/A</u> Desc	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31/05/2014

HK\$100,000,000

G. 1 1 NY/A	D 1.1		
Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)		-	
Balance at close of the mont	h		
2. Other Classes of Chause			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :		
	Description :No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share
Stock code: N/A	No. of other classes of shares	Par value (State	Authorised share capital

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	707,594,240				
Increase/ (decrease) during the month	1,472,000				
Balance at close of the month	709,066,240				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i schemes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		M			thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Bellettle						
(00/04/2010)						
(09/04/2010)		4 550 000		201.000	4.550.000	7 0.055.000
Ordinary shares		1,579,000		281,000	1,579,000	50,966,000
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)		<u> </u>				
(Ivoic I)						
2						
3.						
(/ /)						
shares						
(Note 1)						
		T	otal A. (Ordi	inary shares)	1,579,000	
			(Prefer	rence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised dur	ring the mont	h from exercise o		,	<u> </u>	
options (State current		ii iioiii exercise 0		K\$3,015,890		
options (state carrent	- 3 /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
4	(/ /)				
4.					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	no snares of the f	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed)	_ _ 					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. <u>(dd/llill/yyyy))</u>	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,					
	<u>—</u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ord:	nomi chores)		
			10tai C. (UICI Prefer	nary shares)		-
			(1 10101)	(Other class)		-
			· ·	´-		-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2.		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable N/A (Note 1)		ace movements III	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the
1. Rights issue		Type of Issue						month
date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note I) Sue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 2. Open offer At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) 3. Placing At price: State currency Class of shares issuable N/A (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) Class of shares issuable N/A (Note 1) EGM approval date: (/ /)	1.	Rights issue			(/ /)		
2. Open offer At price: State currency Bissue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Bissue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /)					<u>N/A</u>			
Class of shares issuable N/A (Note I)	2.	Open offer			(/ /)		
(Note 1)					(/ /)		
(Note 1)								
EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					<u>N/A</u>			
Class of shares issuable N/A (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
date : (dd/mm/yyyy) EGM approval date:					<u>N/A</u>			
	4.	Bonus issue			(/ /)		
					(/ /)		
								_

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(29/05/2014)	(107,000)	
			AGM approval date: (dd/mm/yyyy)	(07/05/2013)		N/A
			Class of shares redeemed (<i>Note 1</i>)	s <u>N/A</u>		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
			Class of shares issuable (Note 1)	<u>N/A</u>		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	

For Main Board and GEM listed issuers

			Tor Main Board and GEM listed 1950	.015
	Type of Issue		of issuer issued siduring the month pursuant thereto where the pursuant thereto be the closest of the closest three thre	o. of new hares of issuer hich may e issued oursuant ereto as at ose of the month
			Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date: (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
10	Other		Class of shares issuable N/A (Note 1)	
10.	(Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) (107,000) (Preference shares) N/A (Other class) N/A	
Щ.				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,472,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any	y):	
N/A		
		_
		-
Submitted by:	Kung Sze Wai	
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Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	
	(2 notion, secretary or outer using usualists of onliver)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.