

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2012</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	O-Net Communications (Group) Limited
Date Submitted	05/04/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>877</u> Description	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descriptio	on :		
		Ν	Io. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	nonth			_
Increase/(decrease	e)				
Balance at close o	f the month	_			
3. Other Classes o	f Shares				

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding a	nonth	·	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State<br/>currency) :HK\$100,000,000

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	799,987,240			
Increase/ (decrease) during the month				
Balance at close of the month	799,987,240			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares		<b>.</b>	a	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(09/04/2010)						
Ordinary shares						46,268,000
(Note 1)						i
2.N/A						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(		Tot	al A. (Ordin	ary shares)	Nil	
		100		nce shares)	N/A	
				Other class)	N/A	
Track 1. Constant 1. 1. 1		<u></u>		Julei (1855)	11/ /1	
Total funds raised duri		from exercise of		Nil		
options (State currency	y)			1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
( / / )     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / / )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u>					
Class of shares issuable (Note 1)					
EGM approval date (if applicable)	( / / )				
	Total	(Prefere	ary shares) nce shares) Other class)		

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	of the month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	( ' ' )					
5.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4.						
						. <u> </u>
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
—		,	Total C. (Ordi	nary shares)		_
			(Prefer	ence shares)		
			(	(Other class)		_

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2	-	
shares (Note 1)		
3.		
J		
$\frac{( / / )}{2}$	-	
shares (Note 1)		<u></u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) <u>N/A</u> Class of shares issuable (Note 1) At price : State currency ( / / ) Issue and allotment 2. Open offer date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note* 1) ( / / ) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Other Movements in Issued Share Capital

No. of m     shares of is     Type of Issue     Class of shares issuable   N/A     (Note 1)     S. Scrip dividend   At price : State     Scrip dividend   Issue and allotment     (Note 1)   Issue and allotment     (Note 1)   EGM approval date:     (Id/mm/yyyy)   Class of shares     Maters   Class of shares     Class of shares   N/A     repurchase of shares   Class of shares     Class of shares   N/A     EGM approval date:   (// / )     (d/mm/yyyy)	ssuer shares of ng the issuer which suant may be
5. Scrip dividend   At price : State currency   Issue and allotment (//)     5. Scrip dividend   At price : State currency   Issue and allotment (//)     6. Repurchase of shares   N/A     7. Repurchase of shares   Class of shares N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A     7. Class of shares   N/A	
Solution   At price : State currency   Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	
S. Scrip dividend   At price : currency   Instea information and date : (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     EGM approval date:   N/A     Class   of     shares   Class     Class   of     Shares   N/A     Class   Class     Class   of     Shares   Class     Class   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     Class   of     Shares   Class	
Class of shares   N/A     Class of shares   N/A     repurchase of shares   Cancellation date : ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     Class of shares   N/A	
6. Repurchase of shares   Cancellation date :   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     (dd/mm/yyyy)	
6. Repurchase of shares   Cancellation date :   ( / / )     (dd/mm/yyyy)   EGM approval date:   ( / / )     (dd/mm/yyyy)	
6. Repurchase of (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares <u>N/A</u>	
redeemed (Note 1)	
7. Redemption of shares Redemption date : ( / / )   (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable <u>N/A</u> (Note 1)	
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

		For Main Board and GEM listed	l issuers
	Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable $\underline{N/A}$ ( <i>Note 1</i> )	
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
10	Other	Class of shares issuable $\underline{N/A}$ (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Total E. (Ordinary shares) (Preference shares) (Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
N/A	

Submitted by:	Kung Sze Wai	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.