

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 30/04/2010 |               |                        |                                  |   |
|--|---------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an                   | d Clearing    | Limited                |                                  |   |
| Name of Issuer                               | O-Net Co      | mmunications (Gro      | oup) Limited                     |   |
| Date Submitted                               | 07/05/201     | 0                      |                                  |   |
| I. Movements in Authorised Sl                | hare Capital  | 1                      |                                  |   |
| 1. Ordinary Shares                           |               |                        |                                  |   |
| (1) Stock code : <u>00877</u>                | Descripti     | ion: Ordinary          | Shares                           |   |
|  |               | No. of ordinary shares | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at 29 April 2010(date                | of listing) 1 | 10,000,000,000         | 0.01                             | 100,000,000.00                            |
| Increase/(decrease)                          | -             |                        |                                  |   |
| Balance at close of the month                | <u>1</u>      | 10,000,000,000         | 0.01                             | 100,000,000.00                            |
| (2) Stock code : <u>N/A</u>                  | Descripti     | ion :                  |                                  |   |
|  |               | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r              | nonth _       |                        |                                  |   |
| Increase/(decrease)                          | -             |                        |                                  |   |
| Balance at close of the month                | _             |                        |                                  |   |

| Stock code:                       | N/A Descr            | iption:                        |                                  |   |
|-----------------------------------|----------------------|--------------------------------|----------------------------------|---|
|                                   |                      | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close                  | e of preceding month |                                |                                  |   |
| Increase/(decrea                  | use)                 |                                |                                  |   |
| Balance at close                  | of the month         |                                |                                  |   |
| 3. Other Classes                  | s of Shares          |                                |                                  |   |
| Stock code:                       | N/A Descr            | iption:                        |                                  |   |
|                                   |                      | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |
|                                   |                      |                                |                                  |   |
| Balance at close                  | e of preceding month |                                |                                  |   |
| Balance at close Increase/(decrea |                      |                                |                                  |   |

# II. Movements in Issued Share Capital

|   | No. of ord  | inary shares | No of preference | No. of other classes |
|---|-------------|--------------|------------------|----------------------|
|   | (1)         | (2)          | shares           | of shares            |
| Balance at 29 April 2010(date of listing) | 773,095,240 |              |                  |                      |
| Increase/ (decrease)<br>during the month  |             |              |                  |                      |
| Balance at close of the month             | 773,095,240 |              |                  |                      |

# III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option | Schemes of the   | (ssuer)       |  |   |                          |
|--|--------------|------------------|---------------|--|---|--------------------------|
| Particulars of share option scheme including EGM |              |                  |               | No. of new shares of issuer issued during the month pursuant | issuer which may be issued pursuant thereto |                          |
| approval date                                    |              | Movement durin   | ng the month  |  | thereto                                     | as at close of the month |
| (dd/mm/yyyy) and —                               |              |                  | <u> </u>      |  | -   |                          |
| class of shares                                  |              |                  |               |  |   |                          |
| issuable   | Granted      | Exercised        | Cancelled     | Lapsed   |   |                          |
| 1.N/A  |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
| ( / / )  |              |                  |               |  |   |                          |
| shares   |              |                  |               |  |   |                          |
| (Note 1)   |              |                  |               |  |   |                          |
| (11010 1)  |              |                  |               |  |   |                          |
| 2.   |              |                  |               |  |   |                          |
| 2.   |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
| ( / / )  |              |                  |               |  |   |                          |
| shares   |              |                  |               |  |   |                          |
| (Note 1)   |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
| 3.   |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
|  |              |                  |               |  |   |                          |
| ( / / )  |              |                  |               |  |   |                          |
| shares   |              |                  |               |  |   |                          |
| $\frac{\text{Shares}}{(Note 1)}$                 |              |                  |               |  |   |                          |
| (Ivole 1)  |              | To               | tal A. (Ordin | omi choroc)  | N/A   |                          |
|  |              | 10               |               |  |   |                          |
|  |              |                  |               | nce shares)  |   |                          |
|  |              |                  | •             | Other class)   | IN/A  |                          |
| Total funds raised dur                           |              | from exercise of |               |  |   |                          |
| options (State currenc                           | y)           |                  | N/A           |  |   |                          |
| 1  |              |                  |               |  |   |                          |

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants at close of the month nominal close of during the (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)

Total B.

 $\begin{array}{c} \text{(Ordinary shares)} \ \underline{\text{N/A}} \\ \text{(Preference shares)} \ \underline{\text{N/A}} \\ \text{(Other class)} \ \underline{\text{N/A}} \end{array}$ 

| Convertibles (i.e. Convertible i  | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------|------------------------------|----------------------|--|--|--|
| Class and description   | outstanding        | month                        | month                | month  |  |  |
| 1. N/A  | <br><br>           |                              |                      |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)              |                    |                              |                      |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)                  | ( / / )            |                              |                      |  |  |  |
| 2.  |                    |                              |                      |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                    |                              |                      |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )<br>—       |                              |                      |  |  |  |
| Stock code (if listed)  |                    |                              |                      |  |  |  |
| Class of shares issuable (Note 1) Subscription price                        |                    |                              |                      |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  4.                          | ( / / )            |                              |                      |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)                    |                    |                              |                      |  |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )            |                              | Total C. (Ordir      | nary shares) N/A   | Δ.   |  |
|   |                    |                              | (Prefere             | ence shares) $\frac{N/A}{N/A}$<br>Other class) $\frac{N/A}{N}$ | 1  | ·<br>-<br>-  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2.  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|   | Oth | ner Movements | n Issued Share Capital    |   |       |   |  |   |
|---|-----|---------------|---------------------------|---|-------|---|--|---|
|   |     | Type of Issue |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   |     | Type of issue |                           |   |       |   |  |   |
|   |     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 1.  | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|   |     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  |   |
|   |     |               |                           |   |       |   |  |   |
|   |     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 2.  | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|   |     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  |   |
|   |     |               |                           |   |       |   |  |   |
|   |     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 3.  | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|   |     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  |   |
|   |     |               |                           |   |       |   |  |   |
|   |     |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
|   | 4.  | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|   |     |               |                           | EGM approval date:                      | ( / / | ) |  |   |
|   |     |               |                           | (dd/mm/yyyy)                            |       |   | N/A  |   |
|   |     |               |                           |   |       |   |  |   |
| - |     |               |                           |   |       |   |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |       | _ 341 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|--|-------|-------|--|---|
|    | J.F. 1. 22.02        |                             |  |       |       |  |   |
|    |                      | State                       | Class of shares issuable (Note 1)  Issue and allotment | ( / / |       |  |   |
| 5. | Scrip dividend       | At price : State currency — | date: (dd/mm/yyyy)                                     |       | ,     |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                        | ( / / | )     | N/A  |   |
|    |                      |                             | Class of shares repurchased (Note 1)                   |       |       |  |   |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)                       | ( / / | )     |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                        | ( / / | )     | N/A  |   |
|    |                      |                             |  |       |       |  |   |
|    |                      |                             | Class of shares redeemed (Note 1)                      |       |       |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                         | ( / / | )     |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                        | ( / / | )     | N/A  |   |
|    |                      |                             |  |       |       | IN/A   |   |
|    |                      |                             | Class of shares issuable (Note 1)                      |       |       |  |   |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date: (dd/mm/yyyy)                 | ( / / | )     |  |   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)                        | ( / / | )     | 27/1   |   |
|    |                      |                             |  |       |       | N/A  |   |
|    |                      |                             |  |       |       |  |   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) Issue and allotment date : (dd/mm/yyyy) Capital reorganisation ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) At price : State currency 10. Other ( / / ) Issue and allotment date : (dd/mm/yyyy) (Please specify) ( / / ) EGM approval date: (dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | N/A             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sh | are Capital").) |

| For Main | Board | and | GEM | listed | issuers |
|----------|-------|-----|-----|--------|---------|
|          |       |     |     |        |         |

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Zhou Yu                                  |
| Title: Financial director_                             |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.